

**COUNTRY SUPPLEMENT
SPARX FUNDS PLC**

ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM

This Country Supplement forms part of and should be read in conjunction with the Prospectus for SPARX Funds plc (the "Company") dated the 22 April 2020 (the "Prospectus") as amended or supplemented from time to time. All capitalised terms contained herein shall have the same meaning in this Country Supplement as in the Prospectus unless otherwise indicated.

The Directors of the Company, whose names appear under the heading "Management and Administration" in the Prospectus are the persons responsible for the information contained in the Prospectus and this Country Supplement and accept responsibility accordingly. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) such information is in accordance with the facts and does not omit anything likely to affect the import of the information.

Facilities Agent

FE Fundinfo (UK) Limited
3rd Floor, Hollywood House
Church Street East
Woking, Surrey
GU21 6HJ
United Kingdom

The Company offers the Shares of the Company for public sale in the United Kingdom. It has notified the Financial Conduct Authority (the "FCA") to this effect pursuant to Section 264 of the Financial Services and Markets Act, 2000 of the United Kingdom ("FSMA") and it has been authorised to carry out such transactions since the conclusion of the official notification procedure.

The Company is categorised as a recognised collective investment scheme for the purposes of Section 264 of FSMA. Accordingly, Shares may be marketed to the general public in the United Kingdom. Certain rules made under FSMA for the protection of private customers will not apply to investments in the Company.

Compensation under the financial services compensation scheme will generally not be available and an investor in the Company will not have the right to cancel his application for Shares under the rules contained in the FCA's Conduct of Business Sourcebook.

Facilities Agent in the United Kingdom

Pursuant to a facilities agent agreement dated 5th March, 2008 as may be updated from time to time (the "UK Facilities Agent Agreement") between the Company and FE Fundinfo (UK) Limited, 3rd Floor, Hollywood House, Church Street East, Woking, Surrey, GU21 6HJ. United Kingdom (the "UK Facilities Agent"), the Company has appointed the UK Facilities Agent to act as facilities agent for the Company and each of its Funds in the United Kingdom.

The UK Facilities Agent Agreement may be terminated by the Company or the UK Facilities Agent on giving not less than ninety days prior written notice to the other party or earlier in certain circumstances as specified in the UK Facilities Agent Agreement.

The Company shall indemnify the UK Facilities Agent for any losses suffered by the UK Facilities Agent to the extent that such losses arise directly from the negligence, breach of contract or fraud of the Company. The UK Facilities Agent shall indemnify the Company for any losses suffered by the Company to the extent that such losses arise directly from the negligence, breach of contract or fraud of the UK Facilities Agent.

The Company agrees to pay to the UK Facilities Agent the following fees:

- (i) an initial fee in relation to the setting up of the services of £850.00;
- (ii) a charge of £1,500 per quarter payable on 25th February, May, August and November as appropriate.

The UK Facilities Agent will receive and redirect share subscriptions, redemptions and conversions orders given by the UK investors to the Administrator.

Documentation and Information

Shareholders resident in the United Kingdom can obtain the Prospectus, the Key Investor Information Documents, Articles of Association and any subsequent documentation amending same and the most recent annual report, as well as any more recent semi-annual report from the UK Facilities Agent.

Shareholders may obtain information on the current issue and redemption prices of the Shares from the UK Facilities Agent.

Any Shareholder can submit a written complaint about the operation of the Company for transmission to the UK Facilities Agent or to the registered office of the Company.

Taxation

No comment is made on the specific matters that must be taken into account in individual cases, and no specific statements can be made on the taxation of individual Shareholders. Given the complexity of UK tax law, Shareholders and potential investors are strongly advised to consult their tax advisor.

DATED: 18 May, 2020